

# DUE DILIGENCE VERIFICATION REPORT

0.00

## INTRODUCTION

Further to our verification of the various legal components of .....  
(*identification of the business*) and of the accuracy of the representations and warranties of the beneficiary contained in the offer to purchase the business, we hereby deliver to you our report on the state of the legal components, on the accuracy of the representations and warranties and on the risk factors related to the latter.

For such purpose, we will list in this report all documents submitted to us for verification purposes for all analyzed components, it being understood that the observations and recommendations found in this report are solely based on such documentation and must be construed accordingly.

This report is transmitted to you on a strictly confidential basis. It must not be transmitted to any person other than its intended recipient without the undersigned's authorization.

### **OPTIONAL**

To facilitate referencing to this report, of which the main objective is to verify the accuracy of the representations and warranties of the beneficiary of the offer, we have complied, whenever possible, with the sequence of representations and warranties contained in the offer.

### **WARNING**

This verification, even though it was performed according to best practices, is not claimed to be exhaustive, as it is based solely on the information and documentation disclosed to us during the performance of our mandate.



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**1.00 PERSON**

**1.01 Agreed Upon Representation or Warranty**

**1.02 Documents Referred To**

**1.03 Accuracy/Inaccuracy/Problem/Difficulty**

**1.04 Impact/Remedy**

**1.05 Required Representation or Warranty**



**2.00 TARGET COMPANY/CORPORATION**

**2.01 Agreed Upon Representation or Warranty**

**2.02 Documents Referred To**

**2.03 Accuracy/Inaccuracy/Problem/Difficulty**

**2.04 Impact/Remedy**

**2.05 Required Representation or Warranty**

