

**OFFER TO SUBSCRIBE
(Conditional)**

**OFFER TO SUBSCRIBE FOR SHARES
(Conditional)**

TO THE ATTENTION OF the Board of Directors of (*corporate name*) (hereinafter the “**Corporation**”)

..... (*name of subscriber*) (hereinafter the “**Subscriber**”) hereby offers to subscribe for the number of shares of the Corporation and for consideration as indicated below:

Shares		Consideration per Share
Number	Class	
		\$
		\$
		\$

[...]

© edilex inc.
www.edilex.com