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***SCHEDULE 2 – RESTRICTIONS ON TRANSFERS***

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**TO THE ARTICLES OF AMALGAMATION**

**1.0 SHARE TRANSFER RESTRICTIONS**

Unless otherwise provided in a unanimous shareholders agreement of the Corporation containing further restrictions on transfers, which replace or supplement the following, no shares of the Corporation's share capital may be directly or indirectly sold, transferred, given, assigned, encumbered or otherwise disposed of to any person without the prior consent of the board of directors [**OR** shareholders] expressly given by resolution duly passed for that purpose.

**2.00 SECURITIES TRANSFER RESTRICTIONS**

[...]