

**COVER LETTER
WITH INVOICE FOR
ESCROW AGENT'S FEES**

..... (City),, 20...

(Name of shareholders of the corporation)

(Address of corporation)

(Suite)

(City), (Province)

(Postal Code)

RE: SHAREHOLDER AGREEMENT

OUR FILE NUMBER:

..... (Salutation),

As mentioned in your shareholder agreement dated, we have, in our capacity as Escrow Agent pursuant to said agreement, for the year, retained in our custody your share certificates as well as the originals of any of the life insurance policies issued on your lives.

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