

**COVER LETTER WITH  
CLOSING DOCUMENTS**

..... (City), ....., 20...

*(Name of corporation)*  
c/o *(Recipient)*  
*(Address of corporation)*  
*(Suite)*  
*(City), (Province)*  
*(Postal Code)*

**RE: UNANIMOUS SHAREHOLDER AGREEMENT**  
OUR FILE NUMBER: .....

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..... *(Salutation)*,

As we have duly completed our mission to prepare and oversee the execution of the above-captioned agreement, we are forwarding to you herewith a copy of the following documents:

- (a) A true copy of said agreement;

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