

# LETTER TO ACCOUNTANTS

..... (City), ....., 20...

**(Name of accounting firm)**

c/o (Recipient)

(Address of corporation)

(Suite)

(City), (Province)

(Postal Code)

**RE: .....** (CORPORATION)

OUR FILE NUMBER: .....

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..... (Salutation),

We have been instructed by Messrs. .... and ..... to prepare a draft agreement between the shareholders of the corporation known as ".....", a copy of which is enclosed.

In order to complete said draft, it would be helpful to us to know your opinion as to the value we should allocate to the Class "...” shares of said corporation. To this end, we suggest that you read section ..... of the draft agreement with respect to the valuation of shares, in which we provide for a value in the event of death as well as a value during the lifetime of the shareholder, which value is to be recorded in Schedules "A" and "B" to said agreement.



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