

**COVER LETTER  
FOR A DRAFT PROPOSAL  
OF A SHAREHOLDER AGREEMENT**

..... (City), ....., 20...

*(Name of corporation)*  
c/o *(Recipient)*  
*(Address of corporation)*  
*(Suite)*  
*(City), (Province)*  
*(Postal Code)*

**RE: SHAREHOLDER AGREEMENT  
DRAFT NR. 1.00**

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..... *(Salutation),*

Please find enclosed herewith a copy of Draft Number 1.00 of the shareholder agreement to be entered into between ..... and ....., which we have drafted in accordance with your instructions.

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