

TABLE OF CONTENTS

	PAGE
0.00 INTERPRETATION.....	17
0.01 Definitions.....	17
0.01.01 Activities.....	17
0.01.02 Adverse Event.....	17
0.01.03 Affiliates.....	17
0.01.04 Agreement.....	17
0.01.05 Annual Budget.....	17
0.01.06 Articles.....	18
0.01.07 Breach.....	18
0.01.08 CBCA.....	18
0.01.09 Client.....	18
0.01.10 Closing Date.....	18
0.01.11 Collateral Agreement.....	18
0.01.12 Confidential Information.....	18
0.01.13 Control.....	19
0.01.14 Corporation.....	20
0.01.15 Creditors.....	20
0.01.16 Directors.....	20
0.01.17 Dispute.....	20
0.01.18 Domain Name.....	20
0.01.19 Effective Date.....	20
0.01.20 Employees.....	20
0.01.21 Encumber or Encumbrance.....	20
0.01.22 Equipment.....	21
0.01.23 Escrow Agent.....	21
0.01.24 Escrow Agreement.....	21
0.01.25 Event of Default.....	21
0.01.26 Financial Statements.....	22
0.01.27 Force Majeure.....	22
0.01.28 Fully Diluted Basis.....	22
0.01.29 Hazardous Materials.....	22
0.01.30 ICT Assets.....	22
0.01.31 Immovable.....	22
0.01.32 Intellectual Property.....	23
0.01.33 Interim Period.....	23
0.01.34 Key Persons.....	23
0.01.35 Law.....	23
0.01.36 Lease.....	24

0.01.37	Legal Representatives.....	24
0.01.38	Loss	24
0.01.39	Offer	24
0.01.40	Operating Income.....	24
0.01.41	Ordinary Course of Business.....	24
0.01.42	PARTY.....	25
0.01.43	Person.....	25
0.01.44	Prime Rate.....	25
0.01.45	Products.....	25
0.01.46	QBCA.....	25
0.01.47	QSA.....	25
0.01.48	Related Person.....	25
0.01.49	Representative	25
0.01.50	Rolling Stock.....	26
0.01.51	Services	26
0.01.52	Shareholders' Equity.....	26
0.01.53	Subject Shares	26
0.01.54	Subsidiary.....	26
0.01.55	Suppliers.....	27
0.01.56	Taxes	27
0.01.57	Transaction.....	27
0.01.58	Transitional Period	27
0.01.59	Voting and Participating Shares.....	27
0.01.60	Year	27
0.02	Entire Agreement.....	27
0.03	Applicable Laws.....	28
0.04	Non-Compliance.....	28
0.04.01	Severability.....	28
0.04.02	Substitute Provision.....	28
0.05	Miscellaneous	28
0.05.01	Cumulative Rights.....	28
0.05.02	No Waiver	28
0.05.03	Time and Days	29
	(a) Time of the Essence	29
	(b) Computation of Time.....	29
	(c) Delays.....	29
0.05.04	Financial References	30
0.05.05	Cross-References.....	30
0.05.06	Gender and Number	30
0.05.07	Headings.....	30
0.05.08	Presumptions	30
0.05.09	Knowledge	30
0.05.10	Approval.....	31
0.05.11	Accounting Standards.....	31



1.00	PURPOSE	31
1.01	Sale	31
1.02	Conditions.....	31
1.02.01	Required by VENDOR	31
1.02.02	Required by PURCHASER.....	31
1.02.03	Election	32
2.00	CONSIDERATION	32
2.01	Base Amount	32
2.02	Adjustment.....	32
2.02.01	Rationale	32
2.02.02	Calculation for Adjustment	33
	(a) Operating Income.....	33
	(b) Shareholders' Equity.....	33
3.00	TERMS OF PAYMENT	33
3.01	Initial Instalment.....	34
3.02	Balance of Price.....	34
3.02.01	Monthly Instalments.....	34
	(a) Total Amount.....	34
	(b) Payment Schedule.....	34
	(c) Monthly Amounts.....	34
	(d) Interest.....	34
3.02.02	Post-dated Cheques	34
	(a) First Series	34
	(b) Second Series	34
3.03	Advance Payment.....	35
3.04	Loss of Term.....	35
3.05	Adjustment.....	36
3.06	Reimbursement of Legal Costs.....	36
4.00	SECURITY	36
4.01	Placing Subject Shares in Escrow.....	36
4.02	Suretyship	36
4.03	Immovable Hypothec	37
4.03.01	Impact of Suretyship	37
4.03.02	Assignment, Liquidation, Bankruptcy or Insolvency.....	37
	(a) Presumption	37
	(b) Effective Date of Suretyship.....	37
4.04	Jurisdiction.....	37
5.00	MUTUAL REPRESENTATIONS AND WARRANTIES	38
5.01	Status	38
5.02	Authority.....	38

5.03	Binding Agreement.....	38
5.04	Canadian Resident	38
5.05	Canadian Status	38
5.06	Commission	38
5.07	Nominee.....	38
5.08	Informed Consent	39
5.09	Disclosure	39
5.10	Exempt Transaction.....	39
6.00	REPRESENTATIONS AND WARRANTIES OF VENDOR.....	39
6.01	Person	39
6.01.01	Status	39
6.01.02	Authority	40
6.01.03	Exempt Investor	40
6.01.04	Insolvency	40
6.01.05	Conduct	41
6.02	Subject Shares.....	41
6.02.01	Ownership	41
6.02.02	Encumbrances	41
6.02.03	Issuance.....	41
6.02.04	Assignability.....	41
6.02.05	Dividend.....	41
6.02.06	Dilution.....	41
6.03	Corporation.....	42
6.03.01	Status	42
6.03.02	Authorized and Issued Capital	42
6.03.03	Private Issuer.....	42
6.03.04	Books and Records.....	42
6.04	Shareholders	43
6.05	Compliance	43
6.05.01	Laws	43
6.05.02	Knowledge	43
6.06	Subsidiaries and Affiliates.....	43
6.06.01	Chart.....	43
6.06.02	Knowledge	43
6.07	Human Resources.....	43
6.07.01	Labour Standards.....	43
6.07.02	Occupational Health and Safety	43
6.07.03	Collective Bargaining Agreement	44
6.07.04	Undertakings of Corporation.....	44
6.07.05	Strikes and lockouts	44
6.07.06	Pay Equity	44
6.07.07	Key Personnel	44
6.07.08	Resignation.....	45



6.08	Corporate Finance.....	45
6.08.01	Financing Instruments.....	45
6.08.02	Leasing Agreements.....	45
6.08.03	Adverse Event.....	45
6.08.04	No Breach.....	45
6.08.05	Due and Payable.....	45
6.09	Financial Management.....	46
6.09.01	Financial Statements.....	46
6.09.02	Financial Position.....	46
6.09.03	Suretyship and Security.....	47
6.09.04	Accounting Method.....	47
6.09.05	Advances.....	47
6.09.06	Release.....	47
6.10	Tax Matters.....	47
6.10.01	Income Tax.....	47
6.10.02	Filing.....	47
6.10.03	Default.....	47
6.10.04	Deductions and Remittance.....	48
6.11	Occupancy Rights.....	48
6.11.01	Immovables.....	48
6.11.02	Leases.....	48
6.12	Real Estate Transactions.....	48
6.13	Procurement.....	48
6.13.01	Equipment.....	48
	(a) Ownership.....	48
	(b) Condition.....	49
	(c) Maintenance and Warranties.....	49
	(d) Encumbrance.....	49
6.13.02	Supply Agreements.....	49
6.13.03	Suppliers.....	49
6.14	Raw Materials.....	49
6.15	Operations.....	49
6.15.01	Clients.....	49
6.15.02	Finished Products.....	50
6.15.03	Warranties.....	50
	(a) List.....	50
	(b) Claims.....	50
6.15.04	Product Recalls.....	50
6.15.05	Conduct of Business.....	50
6.15.06	Discriminatory Practices.....	50
6.15.07	Conduct.....	50
6.15.08	Related Person.....	51
6.16	Permits and Licences.....	51
6.16.01	List.....	51

6.16.02	Situation	51
6.16.03	Good Standing.....	51
6.16.04	No Restrictions.....	51
6.17	Public Contracts.....	51
6.17.01	Admissibility.....	51
6.17.02	RENA (Registre des entreprises non admissibles aux contrats publics).....	52
6.17.03	AMP	52
6.17.04	Revenu Québec Certificate.....	52
6.17.05	Unsatisfactory Performance	52
6.18	Environmental Matters	53
6.18.01	Environmental Laws.....	53
6.18.02	Hazardous Materials.....	53
6.18.03	Compliance.....	53
6.18.04	Places of Business	53
6.18.05	Notice of Default	53
6.19	Intellectual Property.....	54
6.19.01	List.....	54
6.19.02	Entitlement	54
6.19.03	Claims.....	54
6.19.04	Transaction.....	54
6.19.05	Copyright.....	54
6.19.06	Authorizations	54
6.19.07	Trademarks.....	54
	(a) Right to Register	54
	(b) No Confusion	55
6.19.08	Patents	55
6.19.09	Trade Secrets/Know-how.....	55
6.20	Information and Communication Technology (ICT) Assets	55
6.20.01	Good Working Order.....	55
6.20.02	Software	55
6.20.03	Domain Names.....	55
6.21	Advertising and Promotions	56
6.21.01	List.....	56
6.21.02	Compliance.....	56
6.22	Marketing.....	56
6.22.01	List.....	56
6.22.02	Trade Practices	56
6.22.03	Consumer Protection.....	56
6.22.04	Electronic Commerce.....	56
6.23	Customer Credit.....	56
6.23.01	Accounts Receivable.....	56
6.23.02	Consignment.....	57
6.24	Insurance.....	57
6.24.01	List of Policies.....	57



6.24.02	Coverage	57
6.24.03	Good Standing	57
6.24.04	Claims	57
6.25	Legal Proceedings	57
6.26	Disclosure	58
6.27	Limitation Periods	58
6.27.01	Tax Matters	58
6.27.02	Other Matters	58
6.27.03	Undertaking	58
6.27.04	Fraud	58
7.00	REPRESENTATIONS AND WARRANTIES OF PURCHASER.....	58
7.01	Nominee	59
7.02	Authority	59
7.03	Binding Agreement	59
7.04	Canadian Resident	59
7.05	Canadian Status	59
7.06	Exempt Investor	59
7.07	Legal Advice	59
7.08	Disclosure	59
8.00	MUTUAL DUTIES AND OBLIGATIONS.....	60
8.01	Representations and Warranties	60
8.02	Confidential Information	60
8.02.01	Undertaking	60
8.02.02	Duration of Undertaking	61
8.02.03	End of Agreement	61
	(a) Request for Return	61
	(b) Destruction	61
8.02.04	Penalty	61
8.03	Indemnification	61
8.03.01	Scope	61
8.03.02	Procedure	62
8.03.03	Third-Party Claim	62
8.03.04	Duration of Representations and Warranties	63
8.03.05	Deductible	63
8.03.06	Limitation	63
8.04	Disclosure of Existence of Agreement	64
8.04.01	Undertaking	64
8.04.02	Public Advertising	64
8.04.03	Exception	64
8.04.04	Default	64
8.05	Further Assurances	64
9.00	DUTIES AND OBLIGATIONS OF VENDOR	65

9.01	Closing Session.....	65
9.01.01	Return of Share Certificates	65
9.01.02	Receipt.....	65
9.02	Transition Period	65
9.02.01	Information.....	65
9.02.02	Support	65
9.03	Resignation	65
9.04	Non-Competition	65
9.04.01	Scope of Undertaking	65
9.04.02	Exclusions	66
	(a) Balance of Sale Price	66
	(b) Share Purchase	66
9.04.03	Changes to Scope	66
	(a) Territory	66
	(b) Duration	66
9.04.04	Penalty	66
	(a) Amount Payable	66
	(b) Reduction of Sale Price of Subject Shares.....	67
	(c) Preventive Remedies	67
9.04.05	Assignment of Rights	67
9.04.06	Reasonableness of Clause	67
9.05	Non-Solicitation of Personnel.....	67
9.05.01	Scope of Undertaking	68
9.05.02	Breach of Undertaking	68
	(a) Liquidated Damages.....	68
	(b) Payment.....	68
	(c) Protective Measures	68
9.06	Non-Solicitation of Clients	68
9.06.01	Scope of Undertaking.....	68
	(a) Definitions.....	68
	(b) Scope.....	69
9.06.02	Breach of Undertaking	69
	(a) Liquidated Damages.....	69
	(b) Payment.....	69
	(c) Protective Measures	70
9.07	Discharge	70
10.00	DUTIES AND OBLIGATIONS OF PURCHASER	70
10.01	Closing Date	70
10.02	Release and Discharge	70
10.02.01	Time Limit.....	70
10.02.02	Compensation	70
10.03	Financial Statements.....	70
11.00	SPECIAL PROVISIONS	71

11.01	Assignment.....	71
	11.01.01 Prohibition.....	71
	11.01.02 Effect of Breach.....	71
	11.01.03 Exception.....	71
11.02	Encumbrance.....	72
	11.02.01 Prohibition.....	72
	11.02.02 Effect of Breach.....	72
11.03	Force Majeure.....	72
	11.03.01 No Default.....	72
	11.03.02 Duty.....	72
	11.03.03 Rights of Other PARTY.....	72
11.04	Reimbursement of Legal Costs.....	73
11.05	Reimbursement of Legal Costs.....	73
12.00	GENERAL PROVISIONS.....	73
12.01	Notice.....	73
12.02	Dispute Resolution.....	73
	12.02.01 Negotiating to Resolve Dispute.....	73
	(a) Written Notice.....	73
	(b) Meeting.....	73
	(c) Legal Proceedings.....	73
	(d) Protective Measures.....	74
	12.02.02 Mediation.....	74
	(a) Process.....	74
	(b) Settlement.....	74
	(c) Arbitration [OR Legal Proceeding].....	74
	12.02.03 Arbitration Procedure (if V1 of 12.02.02 c) applies).....	74
	(a) Notice.....	75
	(b) Reply.....	75
	(c) Appointment of a Third Arbitrator.....	75
	(d) Subcontracts.....	75
	(e) Confidentiality.....	75
	(f) Hearing.....	76
	(g) Ruling.....	76
	(h) Costs.....	76
	(i) Supplementary Rules.....	76
12.03	Election.....	76
12.04	Counterparts.....	76
12.05	Amendment.....	77
12.06	No Waiver of Rights.....	77
12.07	Electronic Transmission.....	77
12.08	Language.....	77
13.00	TERMINATION.....	77

13.01	With Notice (Event of Default)	78
	13.01.01 Opening	78
	13.01.02 Share Certificates	78
	13.01.03 Amount Collected	78
14.00	EFFECTIVE DATE	78
14.01	[Title]	78
15.00	DURATION.....	79
15.01	Transfer of Ownership.....	79
15.02	Guarantee of Indemnification	79
15.03	Survival.....	79
16.00	SCOPE	79

SCHEDULES

	PAGE
SCHEDULE A—EXCERPT OF A RESOLUTION OF VENDOR	81
SCHEDULE B – EXCERPT OF A RESOLUTION OF PURCHASER.....	82
SCHEDULE C – EXCERPT OF A RESOLUTION OF SURETY	83
SCHEDULE 0.01.05 – ANNUAL BUDGET	84
SCHEDULE 0.01.06 – CORPORATION’S ARTICLES.....	84
SCHEDULE 0.01.21 – ENCUMBRANCES	84
SCHEDULE 0.01.22 – EQUIPMENT.....	84
SCHEDULE 0.01.24 – ESCROW AGREEMENT	84
SCHEDULE 0.01.26 – FINANCIAL STATEMENTS	84
SCHEDULE 0.01.31 – IMMOVABLES.....	84
SCHEDULE 0.01.32 – INTELLECTUAL PROPERTY	84
SCHEDULE 0.01.36 – LEASE	84
SCHEDULE 0.01.39 – OFFER TO PURCHASE (If necessary)	84
SCHEDULE 0.01.50 – ROLLING STOCK	84
SCHEDULE 3.02.01 – MONTHLY PAYMENT SCHEDULE	85
SCHEDULE 4.02.01 – SURETYSHIP AGREEMENT (Long Form)	86

SCHEDULE 4.02.01 – TERMS OF SURETYSHIP (Short Form)88

SCHEDULE 4.03.01 – HYPOTHECARY GUARANTEE89

SCHEDULE 6.01.01 – VENDOR’S CERTIFICATE OF COMPLIANCE89

SCHEDULE 6.01.03 – VENDOR’S DECLARATION OF EXEMPT INVESTOR.....89

SCHEDULE 6.02.04 – EXCERPT OF A RESOLUTION AUTHORIZING TRANSFER.....90

SCHEDULE 6.03.01 – CORPORATION’S CERTIFICATE OF COMPLIANCE92

SCHEDULE 6.06.01 – CHART (SUBSIDIARIES AND AFFILIATES)92

SCHEDULE 6.07.04 – PENSION AND INCENTIVE PLANS92

SCHEDULE 6.08.01 – FINANCING INSTRUMENTS.....92

SCHEDULE 6.08.02 – LEASING AGREEMENTS.....92

SCHEDULE 6.13.02 – SUPPLY AGREEMENTS92

SCHEDULE 6.15.03 – WARRANTIES92

SCHEDULE 6.16.01 – LICENCES AND PERMITS.....92

SCHEDULE 6.17.05 – PUBLIC CONTRACTS – UNSATISFACTORY PERFORMANCE92

SCHEDULE 6.21.01 – ADVERTISING AGREEMENTS.....92

SCHEDULE 6.22.01 – MARKETING AGREEMENTS92

SCHEDULE 6.24.01 – INSURANCE POLICIES93

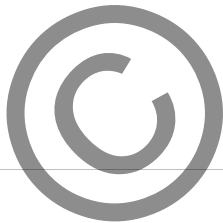
SCHEDULE 6.24.04 – CLAIMS.....93

SCHEDULE 7.06 – PURCHASER’S DECLARATION OF EXEMPT INVESTOR93

SCHEDULE 9.04.01 – NON-COMPETITION (INCL. GOODS AND SERVICES).....93

SCHEDULE 9.05.02 – NON-SOLICITATION OF CLIENTS (INCL. GOODS AND SERVICES)93

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SHARE PURCHASE AGREEMENT entered into in the City of _____, Province of _____, Canada.

BETWEEN: V1 _____ (name of natural person), _____ (occupation), domiciled and residing at _____ (civic number and street name), in the City of _____ (name of city), Province of _____ (name of province), _____ (postal code) [, operating as a sole proprietorship under the name _____ (business name)];

OR

V2 _____ (corporate name), a corporation duly incorporated under the _____ Act (name of statute under which the corporation was incorporated), having its principal place of business at _____ (civic number and street name), in the City of _____ (name of city), Province of _____ (name of province), _____ (postal code), and duly registered under the designating number _____ (.....) in accordance with the _____ Act (name of the statute respecting the legal publicity of enterprises under which the corporation is registered);

OR

V3 _____ (corporate name), a corporation duly incorporated under the _____ Act (name of statute under which the corporation was incorporated), having its head or registered office at _____ (civic number and street name), in the City of _____ (name of city), Province of _____ (name of province), _____ (postal code), and duly registered under the designating number _____ (.....) in accordance with the _____ Act (name of the statute respecting the legal publicity of enterprises under which the corporation is registered) represented by _____ (name of representative), its _____ (title of representative), duly authorized for the purposes hereof, as he (or she) so declares;

OR

V4 _____ (corporate name), a corporation, duly incorporated under the _____ Act (name of statute under which the corporation was incorporated), having its head or registered office at _____ (civic number and street name), in the City of _____ (name of city), Province of _____ (name of province), _____ (postal code), and duly registered under the designating number _____ (.....) in accordance with the _____ Act (name of the statute respecting the legal publicity of enterprises under which the corporation is registered) represented by _____ (name of representative), its _____ (title of representative), duly authorized for the purposes hereof as he (or she) so declares [or as indicated in the resolution of the sole director [OR board of directors]], Schedule A;

