

**CLOSING AGENDA  
(SALE OF BUSINESS)**

DATE: ..... 20...

LOCATION: ..... (Office)  
..... (Street)  
..... (City) (Province) (Postal Code)

TIME: ..... a.m./p.m.

**PRESENT:**

..... INC.  
(the "Vendor")

..... INC.  
(the "Purchaser")

..... INC.  
(the "Business")

Mr/Ms .....

....., LAWYER  
(".....")

....., LAWYER  
(".....")

**REPRESENTED BY:**

Mr/Ms .....  
Mr/Ms .....

Mr/Ms

Mr/Ms

Himself/Herself

....., Esq.

....., Esq.

**NOTICE**

All operations described in this agenda are one and the same transaction. They are deemed to have been completed at the same time and are subordinate to any other operations as to their effect. No single operation will be deemed completed, unless all the operations have been duly completed.