

LETTER OF INTEREST (Long Form)

PERSONAL AND CONFIDENTIAL

(Method of delivery)

..... *(City)*, on 20...

(Corporate Name)

Attn: (Recipient)

(Address)

(City), (Province)

(Postal Code)

**RE: CONFIRMATION OF INTEREST, REQUEST FOR
INFORMATION AND UNDERTAKINGS**

Dear Mr. [Ms.]

Further to our previous discussions, we hereby confirm our interest in assessing the viability of purchasing all of the shares/assets of *(corporate name)* (hereinafter referred to as the "Business").

In order to evaluate the Business, we will require preliminary information from you to allow us to decide whether or not to continue the evaluation process. In particular, we will require the following information:

- (a) names of the shareholders of the Business and a description of their number and class(es) of shares that they hold in the share capital/stated capital of the latter;
- (b) sales for last FIVE (5) years;
- (c) pre-tax earnings for last FIVE (5) years;
- (d) details of all *(types of agreements)* agreements with *(name of businesses or other organizations)*, such as their:
 - (i) value;
 - (ii) duration;
 - (iii) possibility of renewing such agreements;
 - (iv) assignability such agreements;