

**LETTER OF INTEREST  
(Short Form)**

**PERSONAL AND CONFIDENTIAL**

*(Method of delivery)*

..... (City), on ..... 20...

*(Corporate Name)*

**Attn: (Recipient)**

*(Address)*

*(City), (Province)*

*(Postal Code)*

**RE: CONFIRMATION OF INTEREST**

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Dear Mr. [Ms.] .....

Further to our previous discussions, we hereby confirm our interest in studying the opportunity of purchasing your business.

As you know, such study requires an exchange of information between both parties, which will allow us to validate such opportunity and to determine the fair value of your business.



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