

**SHARE CONVERSION REQUEST CORPORATE
SHAREHOLDER
(Directors' Resolution)**

..... *(Corporate name)*
DIRECTORS' RESOLUTION
DATED AS OF

CONVERSION OF CLASS "...." SHARES HELD IN *(name of corporation)*

..... *(name of corporation)* and the Corporation agree to exchange (.....) Class "...." shares which the Corporation holds in the capital stock of..... *(name of corporation)*, subject to the terms and conditions stipulated in the share exchange contract submitted to the directors for review;

BE IT RESOLVED:

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