

**SHARE CONVERSION REQUEST BY A CORPORATE  
SHAREHOLDER  
(Directors' Resolution)**

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..... (Corporate name)  
**DIRECTORS' RESOLUTION**  
**DATED AS OF .....**

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**SHARE CONVERSION REQUEST**

Under the provisions of the Articles of Incorporation [or Amendment, Amalgamation or Continuance] of ..... (corporate name), the holders of Class “...” shares have the right to require the conversion, in whole or in part, of their Class “...” shares, on the basis of ..... (.....) Class “...” shares for each Class “...” share so converted;

The Corporation wishes to convert ..... (.....) Class “...” shares it currently holds in the capital stock of ..... (corporate name) into Class “...” shares;

BE IT RESOLVED:

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