

SHARE ISSUE
(Payment in Services)
(Directors' Resolution)

..... *(Corporate name)*
DIRECTORS' RESOLUTION
DATED AS OF

ISSUE OF CLASS “...” SHARE

The Corporation has received from (.....) Class “...” shares in the capital stock of the Corporation, having a paid-up capital of DOLLARS (\$) per share, for total consideration of DOLLARS (\$), the original of which is attached to this resolution;

The means of paying for the subscribed shares involves the providing of services, rendered or to come, by the offeror;

The Corporation intends to accept the said share subscription as submitted;

There is no legal or contractual impediment to the issue of the subscribed shares;