

OFFER TO SUBSCRIBE (Loan Conversion)

OFFER TO SUBSCRIBE FOR SHARES (Loan Conversion)

TO THE ATTENTION OF the Board of Directors of (*corporate name*) (hereinafter the “**Corporation**”)

..... (*name of subscriber*) (hereinafter the “**Subscriber**”) hereby offers to subscribe for the number of shares of the Corporation and for consideration as indicated below:

Shares		Consideration per Share
Number	Class	
		\$
		\$

[...]

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