

OFFER TO SUBSCRIBE
(Payment in Cash)

OFFER TO SUBSCRIBE FOR SHARES
(Payment in Cash)

TO THE ATTENTION OF the Board of Directors of (*corporate name*) (hereinafter the “**Corporation**”)

..... (*name of subscriber*) (hereinafter the “**Subscriber**”) hereby offers to subscribe for the number of shares of the Corporation and for consideration as indicated below:

| Shares | | Consideration per Share |
|--------|-------|-------------------------|
| Number | Class | |
| | | \$ |
| | | \$ |
| | | \$ |

[...]

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