

**DECLARATION OF SECURITY HOLDER
ACCREDITED INVESTOR EXEMPTION
(Section 2.3 of Regulation 45-106
respecting prospectus exemptions)**

..... (corporate name)
**DECLARATION OF SECURITY HOLDER
ACCREDITED INVESTOR EXEMPTION
(Section 2.3 of Regulation 45-106 respecting prospectus exemptions)**

I, the undersigned, hereby confirm that, when I became the holder of securities of.....
(corporate name) (hereafter the “**Corporation**”), on, 20... (date securities acquired), I
was [, and still am,] an “accredited investor” as defined in Regulation 45-106 respecting prospectus
exemptions, CQLR c V-1.1, r 21 for the reasons identified below (check mark appropriate box):

- a) I, alone or with my spouse, beneficially own financial assets (meaning cash, shares, contract of insurance, a deposit or an evidence of a deposit that is not a security for the purposes of securities legislation) having an aggregate realizable value that, before taxes but net of any related liabilities, exceeds ONE MILLION DOLLARS (\$1,000,000) (meaning the contracted debts or those taken into account to finance the acquisition or the property of financial assets, and the guaranteed debts by the financial assets)

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