

**DECLARATION OF SECURITY HOLDER  
PRIVATE ISSUER EXEMPTION  
(Section 2.4(2) of Regulation 45-106  
respecting prospectus exemptions)**

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..... (corporate name)  
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**V1 (Individual)**

I, the undersigned, hereby confirm that when I became the holder of securities of .....  
(corporate name) (hereafter the “**Corporation**”), on ....., 20... (date securities acquired), I  
was [, and still am,] an investor of the category identified below: (select appropriate category)

- a) officer of the Corporation
- b) director of the Corporation
- c) employee of the Corporation
- d) founder of the Corporation
- e) security holder (shares or otherwise) of the Corporation
- f) control person of the Corporation (meaning a person holding a sufficient number of the Corporation’s shares thereby enabling that person to significantly influence the control of the Corporation)
- g) officer of ..... (identify other corporation)
- director of ..... (identify other corporation)
- employee of ..... (identify other corporation)
- a corporation in the same group as the Corporation, namely, where:  
(select one of the following options)
  - one is the subsidiary of the other, or
  - each of them is controlled by the same person
- h) spouse
- parent
- grandparent
- brother / sister
- child
- grandchild